

YMCA OF SAN DIEGO COUNTY

LETTER OF INTENT

(Notification of intent to include the YMCA of San Diego County in Estate Plan)

As an indication of my/our support for sustaining a strong YMCA for future generations, I am pleased to report my/our intent to include a gift in my/our estate plan on behalf of the YMCA. It is my/our understanding that this information is given to help the YMCA of San Diego County in projecting future support and is **not considered a binding legal obligation in any fashion, and that it may be changed without notice.**

Check all boxes that apply:

- I/we plan to include the YMCA of San Diego County as a charitable beneficiary of my/our **Will** or **Revocable Living Trust**.
- I/we plan to name the YMCA of San Diego County as a beneficiary in a **Retirement Plan**.
- I/we intent to name the YMCA of San Diego County a beneficiary in a **Life Insurance Policy**.
- I/we plan to include the YMCA of San Diego County as a beneficiary **in a manner not described above**. Please Specify: _____

The branch, department, program or specific purpose to which I/we plan to appropriate this gift for is (please specify): _____

The date by which I/we intend to confirm my/our commitment has sighted above is:

In regard to listing my/our name in the membership of the YMCA of San Diego County Heritage Club:

- I would like my/our name to appear as: _____
- Please do not list my/our name. My/our commitment should appear "Anonymous."

Signature

Date

Print Name(s)

Address

Phone

Email Address

Date(s) of Birth